



Regular Saver Share Account Application

This form can be completed electronically, saved and printed.
If completing manually, please complete in black ink and BLOCK CAPITALS. Complete all boxes that apply.

1. Initial Investment

You must specify the account you wish to invest in before proceeding any further.

Type of Regular Saver account applied for	<input type="text"/>	Purpose of account (e.g. saving for a home or holiday, etc)	<input type="text"/>
Initial investment (please make cheques payable to the account holder)	£ <input type="text"/>	Origin of funds (e.g. salary, inheritance, etc)	<input type="text"/>
		How much do you anticipate saving into this account over the next 12 months?	<input type="text"/>

2. Personal Details

Title (Mr/Mrs/Miss/Ms/Other)	<input type="text"/>
Name	<input type="text"/>
Address	<input type="text"/>
	Postcode <input type="text"/>
Home Telephone	<input type="text"/>
Work Telephone	<input type="text"/>
Mobile Number	<input type="text"/>
Email	<input type="text"/>
	@ <input type="text"/>
Preferred correspondence	<input type="checkbox"/> Email <input type="checkbox"/> Post <input type="checkbox"/> Phone
Preferred contact time	<input type="checkbox"/> AM <input type="checkbox"/> PM
Date of birth	<input type="text"/>

3. Current employment status

<input type="checkbox"/> Employed	<input type="checkbox"/> Self employed	<input type="checkbox"/> Retired	<input type="checkbox"/> Student	<input type="checkbox"/> Homemaker	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Other
Occupation	<input type="text"/>					
Annual Income	<input type="checkbox"/> £0 - £24,999	<input type="checkbox"/> £25,000 - £49,999	<input type="checkbox"/> £50,000 - £74,999	<input type="checkbox"/> £75,000 - £149,999	<input type="checkbox"/> £150,000 - £299,999	<input type="checkbox"/> £300,000 +

